CDP INVESTOR INITIATIVES
Understanding climate risks and maximizing financial rewards: The benefits for investor signatories

CDP works with investors, companies and governments to drive industrial-scale environmental disclosure on climate change, water security and deforestation. Our disclosure framework and database is the foundation of environmentally-focused investing, and the data disclosed through the CDP platform provides the investment community with high quality, consistent and comparable data at scale, in line with the TCFD recommendations. Last year, more than 50 percent of the largest listed OECD companies by market cap reported to CDP. Our global data from companies and cities, coupled with the insights and research we develop, helps investors to engage with companies and to make more informed investment decisions, and ultimately helps us drive a more sustainable future. We look forward to partnering with you.
Comprehensive, consistent and accurate information is vital to our ability to effectively measure companies’ exposure to climate change and management of the challenges and opportunities it presents. CDP remains a key source of information for us, as we continue to build our analysis in this field.

Schroders
Andrew Howard
INTRODUCTION

CDP is a leading global non-profit working to secure a thriving economy that works for people and planet. CDP holds the largest collection of primary carbon, water and deforestation information, and focuses investors, companies and cities on making the right choices now by enabling them to measure, understand and address their environmental impact.

CDP aims to make environmental disclosure mainstream and to use the insight gathered from these companies and cities to drive urgent action towards a climate safe, water secure future for all.

CDP’s global disclosure system equips investors with the data needed to engage with portfolio companies on their environmental impact. Investors are better able to protect assets (including municipal bonds) against risks resulting from increasing climatic uncertainty, including physical, reputational and regulatory. Companies are better positioned to respond, building resilience throughout their own business and value chains.

Last year, companies representing more than 50 percent of the G20’s combined market capitalization reported climate-related data to CDP.

CDP’s investor initiatives are designed to help investors analyze their exposure to environmental risk, in relation to:

- **Climate Change**
  - 529 signatories
- **Forests**
  - 528 signatories
- **Water**
  - 528 signatories

$96 trillion total assets

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### SIGNATORY BENEFITS

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<tr>
<td>Promote industrial-scale environmental disclosure and engagement, aligned with the TCFD</td>
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<td>Regular disclosure status updates during the disclosure period</td>
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<td>Ability to opt-in to a global non-discloser campaign to encourage better disclosure in the next CDP disclosure period.</td>
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<td>Help satisfy PRI Principles 1-4; relating to ESG investment analysis, active ownership, corporate disclosure and investor collaboration</td>
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<td>Access to current and historical company questionnaire responses</td>
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<td>Access to all company CDP scores</td>
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<td>Public recognition of your commitment to engaging with companies on environmental issues</td>
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<td>Receive newsletters on the latest developments across CDP’s programs worldwide and other news relating to CDP’s work</td>
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<td>Access to CDP emissions data and scores through Bloomberg</td>
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**Modelled scope 1, 2 & 3 emissions data set for more than 5,500 companies, including all of the MSCI ACWI & public high-emitting companies**

### PROGRAM DETAILS

1. **Support**
   
   CDP’s investor team supports its signatories with access to CDP data, updates regarding disclosure, regional insights and relevant invitations to initiatives that further support corporate disclosure.

2. **Price**
   
   The signatory administrative fee is an annual rate of $1475 for investors with more than $1bn of assets, and $975 for investors with less than $1bn of assets*. A signatory can sign up at anytime during the year and renewals are requested between the end of a year and beginning of the next.

3. **How do I join?**
   
   Please contact your regional account manager as detailed in the contacts section at the end of this brochure or investor@cdp.net.

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*Regions outside of North America, Europe, and Japan have a different fee structure. Please contact investor@cdp.net for details*
ADD-ON SERVICES

Climetrics

Climetrics is the world’s first fund rating that enables investors to integrate climate impact into their investment decisions. Covering equity funds and ETFs in Europe worth €2.5 trillion, it was developed by two recognized climate specialists: CDP and ISS-Ethix Climate Solutions, part of the responsible investment arm of Institutional Shareholder Services Inc.

Climetrics provides investors with a 1-5 rating – symbolized by green leaves “issued” on a scale of one to five – based on a comprehensive, three-level methodology using data mainly from CDP and ISS-EthixClimate Solutions. Top-rated funds can be found for free on www.climetrics-rating.org. Climetrics was catalyzed and funded by Climate-KIC, the EU’s main climate innovation initiative.

Matchmaker platform

The Matchmaker platform’s goal is to ensure cities have access to project development services and private capital to meet ambitious climate goals.

As an add-on to the investor signatory/member package, subscribers sign up for an analytics dashboard that houses city sustainability data and projects that meet their business development criteria.

Subscribers receive the following benefits from the service:

• Access to a central, online database for project-level municipal information. This provides lead generation for climate friendly projects in their early stages. The dashboard also has screening capabilities to identify urban climate projects based on desired criteria.

• Platform for ESG analysis of municipal climate risks and mitigation activities. Matchmaker’s online dashboard details CDP cities’ climate disclosure and risk mitigation activities.

For further information on the benefits of Matchmaker, please visit the program page: https://www.cdp.net/en/cities/matchmaker
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